

PracticeWeb

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# Content marketing for accountants

updated edition



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# Introduction

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## Content can help your firm engage with the clients it really wants

When we talk about content marketing, we mean the process of generating interest in and engagement with your firm by providing material that will be genuinely helpful for clients and prospective clients.

Content marketing isn't a new thing. In the Mad Men era, big companies used to produce calendars, almanacks, guidebooks, magazines and all sorts of similar collateral. The Guinness Book of Records and the Michelin Guide are two famous examples.

Now, as the world recovers from the Covid pandemic, people have inevitably shifted to relying more on digital in their day to day lives– and that includes those looking for accountants, too.

In a competitive market, with less human contact than before, making sure your content cuts through is more important than ever to put you ahead of the accountant down the road (or next in the Google search results). There are two important factors to think about:

1. **Giving your audience something to engage with** – content they'll want to read, watch and hopefully share.

2. **Making sure it surfaces in web searches** – providing keyword-rich, substantial, authoritative copy that Google can get its teeth into.

The good news is that these are mutually compatible goals: on the whole, content that works for readers also works for Google, which is designed to surface material with expertise, authority and trust (EAT).

We know that tax and finance are subjects on which people are particularly hungry for clear, consistent information. We also know that, by meeting people's need for information, you establish trust early on, trust that leads to conversions.

A recent analysis of the clients we work with on their content marketing and blogging revealed that they get, on average, **107% more conversions** year on year. That's hundreds of leads a month, driven by informative, targeted content.

But of course there's bad news, too: there are no shortcuts or dodges. Producing interesting, credible content requires time, effort and thought.

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A decade or so ago, when Google's algorithm was much less sophisticated, it was possible to game the system with trash content stuffed with keywords. This kind of thing would rank highly and win raw clicks but it infuriated and frustrated users.

In 2022, it won't wash: Google penalises it, users won't engage with it, and it damages the credibility of brands that do it.

That's not to say that creating or commissioning quality content has to be a nightmare. There are certain processes you can follow, and good practice to which you can adhere, that can make it, if not easy, then at least painless.

That's what we're going to cover in this complete guide.

By the end of this guide, you'll be able to:

- **Define your content marketing goals and the ideal client**
- **Understand the benefits of one-off website copy vs ongoing content**
- **Structure content for online use**
- **Build a content plan for your firm**
- **Create different types of content yourself**
- **Understand how to maximise the value of content.**

We hope this eBook will help you produce content for your website that your potential clients will want to read, and that those visits convert into calls or emails and, eventually, new clients.

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## Further reading

When will I see results for my accountancy firm's [digital marketing and SEO spend?](#)

# 1. Define your content marketing goals

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## Don't dive straight into creating content – pause, take a breath, and think.

Content should be the end point of the process, not the beginning.

If you're producing content for the sake of it, without a specific aim in mind, it will read as fluff and alienate those whose attention you're seeking to grab.

So, what do you want your content to achieve?

Some common goals for accountancy firms include:

- **Generating leads** among specific target client groups, e.g. farmers, or creative agencies.
- **Raising the profile** of a specific service or aspect of your firm's business, e.g. cloud accounting.
- Setting out what **differentiates your firm** from the competition, e.g. fixed fees, or advisory services.

- **Improving search rankings** by answering demand for specific information revealed through keyword analysis. For example, is there an untapped desire for information on R&D tax credits in your town or region?

A sensible approach is, first, to determine two or three overarching goals that apply to your body of content in its entirety, ideally prioritised.

This will immediately give shape to your communications: if what you're doing doesn't contribute to those objectives, why are you doing it?

Conversely, you might find that it helps identify where investment of time and effort is most valuable because a single piece of work will hit more than one marketing target.

## 2. Start with clients

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**If one of your content objectives is to generate leads – and let's face it, that is the most common motivator for any communications activity – then you need to think about and focus on your ideal client.**

We say **ideal client** because we know many accountancy firms serve multiple client groups but would prefer to move towards having more from Group A and fewer from Group B.

Content is a great way to send the right signals to those Group A clients – to say, loud and clear, that you are the accountant for them.

It might be as simple as acknowledging that lots of your clients are in retail and hospitality, but you want more from the medical profession, so your content needs to focus more on superannuation for GPs and less on generic advice about, say, cashflow.

A technique many professional marketers use is to define what are known as **'buyer personas'**, or 'client personas'.

In brief, the idea is to create a few imaginary clients which personify entire groups of potential customers out in the real world, pinning down for each persona information such as:

- **the path they're on in choosing where to buy accountancy services – the 'buyer journey'**
- **their pain points – where they're struggling and how you can help**
- **their information needs – what do they need to know, in which format?**

When we're developing personas for our clients, we also like to give them names and faces, to really bring them to life, like on the following page.

**When we're developing personas for our clients, we also like to give them names and faces, to really bring them to life, like this:**



**Age** 35  
**Gender Bias** Female  
**Income** 40-50k

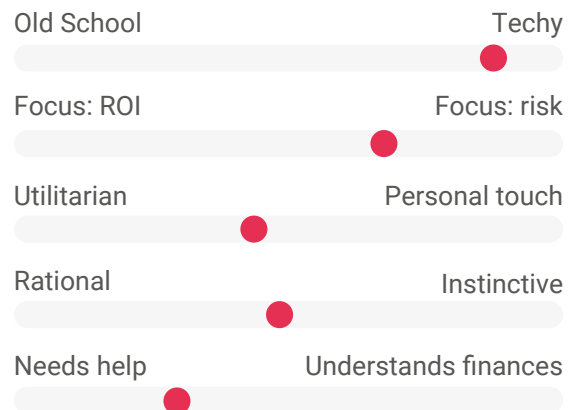
**Lifetime value** 300k  
**Occupation** Craft beer bar owner  
**Status** Married, two children

**Goals**

Awards  
 Growth  
 Expansion  
 Staff retention  
 Reputation  
 Recognition  
 Satisfaction

**Challenges**

Competition  
 Pricing  
 Cashflow  
 Trends  
 Time stress  
 Business skills  
 Reputation  
 Standards  
 Quality  
 Innovation



A full buyer personas exercise in a branding workshop can be a revelation:

*"This has just brought home to me how much of my time I waste running around after Humphrey when I really want to be doing business with Jane."*

We've worked with accountancy firms which have fundamentally changed their brand messaging and approach as a result.

**Further reading:** [Download](#) our eBook on buyer personas

## 3. Brand vs. lead generation

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**One issue that sometimes arises is an apparent conflict between the needs of brand development and the desire to generate leads via search engine optimisation.**

The former is an exercise in rhetoric, putting across personality, values and vision in appealing prose and catchy turns of phrase.

The latter, on the other hand, might occasionally require the use of clunkier language because clients rarely search for brand slogans. In fact, they probably won't use full sentences, or even put words in the order they're typically spoken.

For example, if your potential clients are searching 'optician accountants Wolverhampton' and the closest your website copy gets to that is 'Serving healthcare professionals since 1982', you might be in trouble.

If you've thought about your objectives, though, this shouldn't be too difficult to resolve: whichever is the higher priority objective wins.

Some of our clients tell us plainly that they have more business than they can handle and so the purpose of their websites, and their content, is to serve and engage existing clients, and build the brand.

Others just want to build their sales funnel – to get as many potential clients as possible to visit the site, initiate a conversation and start doing business. In which case, elegant prose is less important than hitting those keywords.



### Content tip:

*Read your content out loud. Most of us are guilty of writing much more formally than we'd speak - but there's really no need to when you're writing to engage your audience.*

*Reading it out loud is a great way of working out whether your writing mirrors natural speech - or, in other words, whether you sound like a human or a text book!*



# 4. Copy vs. ongoing content

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## In our experience, when we talk about content, most people immediately think of blog posts.

That's because typically the blog is the section of any accountants website that users expect to have a flow of new content and which, if neglected, most quickly get out of date. (There's not much sadder than the sight of a company blog last updated in 2016.)

In reality, however, content takes many forms, such as:

- **website pages**
- **social media feeds**
- **press releases**
- **eBooks**
- **research reports**
- **email newsletters**
- **video**

Different types of content ought to be weighted differently.

**eBooks**, for example, offer a great opportunity to dig a bit deeper into a topic you and your clients really care about. They're a chance to take a stand, share knowledge and position yourselves as insightful experts.

They can also be used to gather leads by requiring an email addresses to access and download.

**Video** is also a powerful communications medium and one that's easier than ever for accountants to explore.

Video continues to be used by an overwhelming majority, with 86% of businesses using video as a marketing tool as reported by Wyzowl (2022).

The more ways there are to access your message, the better. Some like to read, others prefer to watch and listen.

If you rely solely on written content for your firm, you miss an opportunity to speak to people who prefer to take information on board through the audio-visual route. You'll find some top tips on [exploring video here](#).

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**Website copy**, for example, has a long shelf life and ought to be crafted and polished to the Nth degree. Every word should be chosen with care, every punctuation mark purposefully selected and, ideally, house style and tone of voice documented for future reference.

**Blog posts**, on the other hand, can afford to be a little less polished – a steady flow of content and topicality are arguably more important than absolute perfection.

**Social media** posts are the most transitory of all (the average life of a Tweet is reckoned to be something like eight minutes) and so even more than with blog posts, focus on a constant supply of material rather than spending hours constructing the perfect 280 characters. Here's a [handy beginner's guide](#).

To employ a rather ripe analogy, it's a bit like the difference between restaurant meals, weekday dinners, and on-the-move snacks.

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## Further reading

[Content isn't just blog posts – it's social media podcasts and video](#)



### Content tip:

*Take a step back and make things as simple as possible. How would you explain the changes announced in the Budget, to alcohol tax, for example, if you were talking to your friend, or someone who knew nothing about tax in the first place?*

*Being able to explain things clearly and simply - demystifying it by removing jargon and technical language - shows you truly understand your field, and makes you accessible, too.*

# 5. Website content structure

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## Your website is your most important marketing tool – and it's important you sell your services in a way that sounds like you.

With website copy in mind, it's worth taking a moment to reflect on website structure and the relative value of different content types in terms of SEO.

Accountancy **service and sector-specific pages**, though they might seem rather dull to put together, are hugely beneficial in terms of attracting prospects via web searches.

That's because people typically look for something quite specific and so a permanent page which mentions that specific topic is typically most likely to turn up in results.

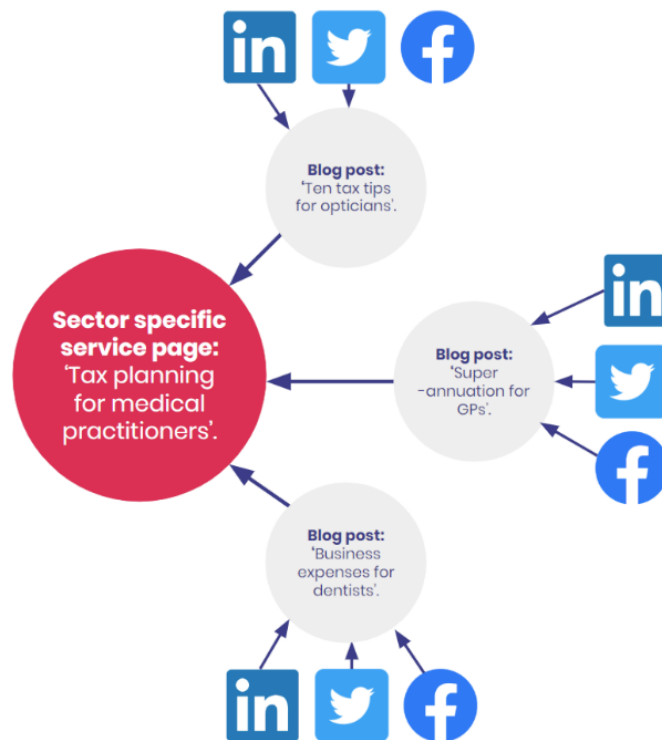
This content is rarely inspiring but that doesn't mean it's not useful or relevant. What it does is remove

ambiguity – it says, clearly and straightforwardly, that, yes, you do provide that particular service, for that specific type of client.

It takes a step out of **the buyer journey** and moves a potential client closer to the point where they decide to work with you.

Pages are generally more valuable for SEO than blog posts, and blog posts are better than PDFs, which are better than videos or audio files.

Using a variety of media in different formats together, however, is the most powerful approach of all – a page linking to supporting blog posts, enriched with in-depth downloadable content, and brought to life with multimedia, is the ideal solution.



Once you know exactly what you'd like to cover, it's time to think about how you'll deliver the message so that you're making things as easy and simple as possible for your target audience.

Consider your tone – whether you're formal or informal – and the language you use, making sure it's not too cloaked in jargon. Nobody wants to work hard to understand something they're reading, and the same goes for clients reading about your services. They know you're the professional – they're looking for you to explain things in a language they can understand. By doing the thinking for them, you're one step ahead.

But all of that takes time, effort and, most crucially, strategic planning.

The most satisfying projects we work on are those where an accountancy practice commissions us to produce both a website design and web copy.

In those cases, the full creative process can take place, with editors and designers working together to create a coherent whole.

Visual design influences copy which influences visual design, back and forth, until every element works together to convey quality and attention to detail.

# 6. The big picture

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## To build a content plan, you need two things: a blank calendar, and time and space to think.

First, perhaps work-shopping with colleagues, mark up **fixed events in the year**, such as:

- **key tax dates**, e.g. the self-assessment deadline
  - **seasonal events** – religious holidays, school terms
  - **national or international events**, e.g. International Women’s Day
  - **events relevant to your clients**, e.g. trade conferences
  - **local events** – carnivals, festivals, sporting occasions.
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“Even if they’re not directly relevant to your business national events such as the Grand National are great opportunities to join in the conversation. Try to be engaging or witty and use all the relevant hashtags on social media to reach people who might not otherwise come across your content.”

*PracticeWeb’s Marketing Manager*

### Useful Resource

[Blank Content Calendar](#)

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In building a content calendar as mentioned, this will give you a sense of some beats you need to hit – ‘Don’t spend Christmas filling in your tax return’ is a perennial classic suitable for blog posts or social media.

That will already give you a sense of some beats you need to hit – ‘Don’t spend Christmas filling in your tax return’ is a perennial classic suitable for blog posts or social media.

Next, set some communications priorities on **a monthly or quarterly basis**.

For example, accountancy firms often experience acute client churn in February and March, so a priority might be lead generation, among one or more specific market segments, to rebuild the customer base.

Similarly, Quarter 3, when things are often a little quieter because of summer holidays, might be a good time to focus on encouraging clients and prospects to research strategic decisions. A change in cloud accounting software, for example.

Finally, start filling in some specific items of communications – blog posts, social media posts, new pages on the website, webinars, and so on.

As a bare minimum, for each piece of content, suggest a headline (you can always change it later) and give a brief outline of what you want it to say.

Another crucial thing is to pin down exactly who is going to be responsible for writing or producing what, and then making sure they actually do it in good time. We’ve put together some advice on [managing your accountancy firm’s blog](#), covering a range of challenges and solutions.

It’s worth remembering that content marketing isn’t a one size fits all, so if it gets to a point where you’re not seeing return on investment for your content efforts, don’t give up. Take a look at our thoughts on [why content marketing might not be working for you](#), and work out what you need to tweak to move the dial.

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## Further reading

[How accountants can use topical content to engage clients.](#)

# 7. Sourcing content from Colleagues

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**We've all been in those fresh-start conversations where everyone agrees it's finally time to sort out the company website and, yes, everyone is up for writing something.**

People get fired up, talk the talk, agree to make time for writing and then... Nothing. "I'm sorry," they say, "but I've just been slammed with client work," and of course clients, and billable projects, do tend to take priority.

So six months later all your grand plans have amounted to nothing.

There are, however, a few tricks for getting ideas out of your colleagues' heads and down onto the page.

First, when you come out of that marketing meeting, while everyone is still buzzing, **get the commitment in writing**: email everyone who has agreed to write something confirming that, setting out exactly what you're expecting from them, by when.

You might also consider putting the final deadlines in their calendars, along with a reminder a week before, and a month before.

When, inevitably, in the run up to the deadline, people sheepishly tell you they just won't have time, there are a couple of fallback options. (Other than guilt-tripping them and/or bursting into tears.)

First, if there's time, you might be able to **coach them** through the process – a little encouragement and support can go a long way. Even though this might initially absorb more of your time, the advantage to this approach is that it increases confidence and capability in the long-term.

Secondly, you could suggest that they spend ten minutes to **provide an outline in bullet points** which you or someone else can flesh out on their behalf – ten minutes work rather than an hour, hopefully.

Thirdly, you might **try interviewing them**. Some people are simply more fluent expressing themselves verbally and might be more comfortable making their contribution this way than being forced to sit in front of a blank page.

In the end, though, you might conclude that it's better not to rely on your colleagues at all and instead decide to source content elsewhere.

# 8. Creating content yourself

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**If you want a job doing properly... Sometimes, especially if you're a confident and speedy writer, it's quicker and easier to produce content yourself.**

This also makes it easier to maintain a consistent tone and ensure everything fulfils its function within the communications plan, in line with your content objectives.

But if you're not such a confident writer, don't worry.

First, practice makes perfect – the more you do, the easier it gets.

Secondly, check out this blog post on how to go [from a blank page to a blog post in 30 minutes](#). It outlines various techniques for finding inspiration, structuring items of content, and dealing with writer's block, among other topics.

One key piece of advice is to follow the standard process for writing:

1. **Outline** – bullet points or notes which provide the structure of your article or blog post.

2. **Draft** – the first draft can be as rough as you like, the point is to fill the page.

3. **Edit** – then fix your draft in the edit, filling in gaps, trimming excess, and improving clarity and style.

4. **Proofread and polish** – fix any typos, double check spellings, tidy up punctuation and paragraph breaks, and so on.

Going back to those reticent colleagues from the section above, writing a first draft of an article or blog post can also be a great way to prod them into finding time to get involved.

After all, though they might lack capacity to write a piece from scratch, almost everyone will find a few minutes for the irresistible pleasure of correcting someone else's mistakes.

As long as you've got a thick skin, let them. If it means you get the end product you need, what does it matter?



# 9. Adapting white label content

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One great and cost-effective time-saver is what is known as white-label content – material written by a third-party and supplied to multiple clients under a licence which permits them to present it as their own work, or adapt it.

Google likes fresh content and it's good to keep an updated and busy website. White-label content is a cost effective time-saver.

Our long-running Business and Tax Pack is one example of such a product, as are our annual Budget and Spring Statement reports.

The benefits are clear, especially in a technical field such as accounting:

- **ideas sourced**
- **topics researched**
- **facts and figures accuracy checked**
- **structure and narrative defined.**

It's for your firm to use on your site or social media, or to circulate as PDFs. It's not bespoke content however, but you can use it as your own.

There are some things to take into account, though:

- **if you just copy and paste, it won't do much for your SEO**
- **it won't necessarily fit with your content objectives or plan.**

We recommend using it as a jumping-off point for creating your own customised content, rewriting it as much as possible. You'll still save plenty of time and mental energy.

If you have a bit more budget to play with, though, there is an even easier option: get someone else to do it.

***A note on SEO:** remember that search engines take into account how active a website is when ranking its relevance and how far down the results page it will appear. A regularly updated blog is one of the best ways to keep your site in action, and white label-content can be a quick win.*

# 10. Commissioning content

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**There are two options for commissioning custom accountancy content unique to your firm:**

- **Freelancers**
- **Agencies**

Within that first category, there's everything from £5-a-job online marketplaces to top-end tax specialists writing for the most prestigious publications.

Depending on what needs writing, you'll want to consider how much technical expertise you need your freelance writer to have, and how much you're willing to do to polish the finished product.

As in every aspect of life, you get what you pay for. Freelance writers that have been endorsed by your peers, or who have a track record of working in the industry, may be the safest bet.

Content agencies (such as PracticeWeb) will usually have [writers and editors in-house](#), or may subcontract to their own roster of freelancers. There might be an additional cost compared to hiring a writer on the open market but they'll also have been vetted, with a proven track record.

And if you're buying copywriting services or content as part of a package of services, such as [website design](#) or [brand strategy](#), it might actually work out cheaper.



### Content tip:

*Think of your ideal client – what's the question they have right now, or the problem they need to solve today? How do your blog posts or web pages help?*

*A short blog post (say, 500 words) that clearly answers a single question, with just enough background information to explain your answer, could be relatively easy to put together and deliver great results*

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Whoever you decide to work with, there is some best practice that applies across the board:

1. **Agree the terms of the relationship clearly, in writing.** In particular, pin down how many rounds of amends do you expect to be able to make within your initial fee.
2. **Provide a clear, detailed brief** – how many words do you want, by when, covering what? If you've got house writing style preferences or an established tone of voice, tell the writer – don't expect them to guess.
3. **Give specific, frank feedback.** "I don't like it but I couldn't tell you why" isn't at all helpful; "It needs more on R&D tax relief, with a tone closer to broadsheet news" is much better

If you find you need to justify the additional cost of purchasing bespoke content, one thing to bear in mind is the total value that can be wrung out of a single piece of content in the months and years that follow. Content marketing provides value to your potential customers, regardless of where they are in the decision-making process.

If you make your business known as a trusted source of information – an expert in the market – you'll be rewarded with brand awareness, increased sales and customer loyalty.



#### Content tip:

*Next time you're browsing news or blogs online, have a think about which articles tempt you to click and make a note of the headlines. What do they have in common? What grabbed your attention?*

*Then, when you're putting together your own blog posts and newsletters, have those observations in mind. If your headlines are too long, too vague and/or too boring, people just won't click.*

# 11. Maximising the value of content

Once you've got a perfect item of content, you need to make it work.

In the first instance, content is the fuel for engagement. It gives you something to talk about on Twitter, Facebook, LinkedIn, or wherever your ideal clients hang out.

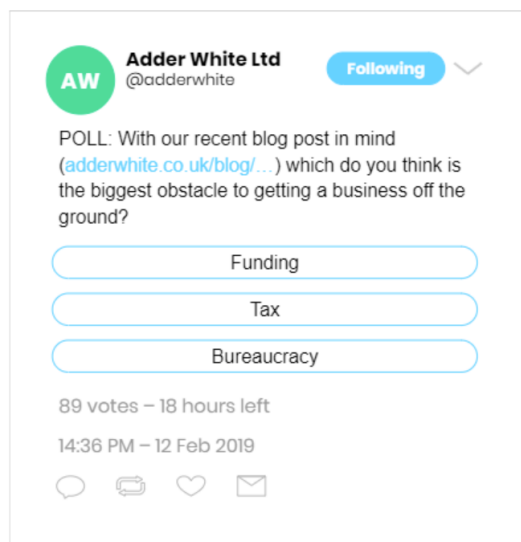


The obvious thing to do is simply link to it.

Another approach is to pull a particularly snappy quote and turn it into a graphic.



You might also consider using it as the basis for a poll.



The major social media networks all make it easy to pay to promote a post these days, too, making sure your message gets in front of key audience groups.

In practice, we'd recommend sharing new items of content across multiple platforms, multiple times.

Although there's a small risk of irritating your followers, as long as you don't just repeat yourself with the exact words each time, and try to use each re-share as an opportunity to highlight a different angle, most people probably won't mind.

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*Content marketing provides value to your potential customers, regardless of where they are in the decision-making process. If you make your business known as a trusted source of information – an expert in the market – you'll be rewarded with brand awareness, increased sales and customer loyalty.*

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Thereafter, as your content ceases to be new, you can treat it just like the Beatles treat their back catalogue of records: remaster, remix, rerelease.

In practice, that means revisiting old blog posts or pages after, say, a year, and giving them a polish to bring them up to date. This works really well if you've got material about tax rates or thresholds – just change the numbers for the new tax year, add a note saying when it was updated, change the publication date, and republish.

One important point, though: even if you're updating the content and republishing, avoid changing the URL.

The longer a page or post exists, the more back-links it will pick up, and the more authority it will be perceived as having by Google. If you change the link address, you'll probably lose all of that, and be effectively starting from scratch.



**Content tip:**

*If your firm specialises in a particular industry or sector, aim to follow trade media outlets and commentators.*

*You'll be amazed how often a story you see will inspire a social media update or blog post – and it can trigger some great conversations with clients, too.*

# 12. Social media: Not just for sharing

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You might be surprised to hear that, according to our [2021 insight report](#), social media is the second most common method for finding an accountant. 18% of people found their current accountant via social media, with recommendations in front at 52%.

With that in mind, it's critical that you make sure you use social media not just to promote your firm but to engage with your network too, by liking, commenting on and sharing posts you find interesting.

If you're only using social media to share links, you're missing a trick: most platforms now allow you to share substantial content in various formats, from infographics to full-length text.

Rather than forcing people to click through to your website every time, if that's where the eyeballs are, take advantage.

This might seem counterintuitive – we want people to come to the website, don't we? – but if you want to pick up followers, it's good for your social media accounts to have some solid content of their own that exists for no other reason than to be interesting in its own right.

The good news is that you can **repurpose material** on which you've already done all the research and thinking. A great way to squeeze extra value out of an old but evergreen blog post is to slim it down, rewrite it and share it on LinkedIn.

**Infographics** are a bit less hip than they were a few years ago – as with so many things, a few people churning out junk ruined it for everyone – but if you've got access to good designers, they can still make a splash. In general, it's a good idea to include a mixture of content types in your plan, with text, images, videos, and more.

Another great format for social media, and one that accountants are well placed to leverage, is **'tips and tricks'** – what's your favourite hidden function in Excel or Xero nobody seems to know about?

Another thing to think about is content curation. This is where you source different bits of content from industries or individuals that you follow, and share adding your own comment or take on the topic.

It's a lot easier than creating your own content, and it shows you're engaged and aware of what's going on in your industry – plus, it adds some variety to your feed, keeping things interesting.

# 13. Conclusion: Takeaways

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**There's lots of practical, specific guidance above, but to summarise:**

- ✓ Set aside some time to devise a content strategy.
- ✓ know what you want to put across...
- ✓ ...and to whom. (Buyer personas.)
- ✓ Put time and energy into creating great content...
- ✓ ...then wring every ounce of value from it.

## We'd love to help

PracticeWeb's expert writers, editors, designers and brand developers can support your content strategy in all kinds of ways, whether it's blogging, social media, copywriting and newsletters content for accountants.

Take a look at the full range of our content services or [get in touch](#) to start a conversation about how we can work with you

This guide was created by the PracticeWeb team

**We create digital marketing  
strategies, insight,  
high-quality content  
and websites for  
ambitious accountants.**

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**Intelligent marketing  
for accountants**